

Monthly expenses	Monthly payment
Mortgage/rent	\$ _____
Property tax	\$ _____
Auto loans	\$ _____
Car insurance	\$ _____
Medical insurance premiums	\$ _____
Medication costs	\$ _____
Alimony/child support	\$ _____
Credit cards	\$ _____
Other monthly expenses (examples: food, utilities, gas, phone)	\$ _____
Other	\$ _____
<b>TOTAL MONTHLY OBLIGATIONS</b>	\$ _____

**Financial agreement and credit report authorization**

I hereby declare under penalty of perjury that all information set forth above in this application is true and accurate in all respects, and that all attachments are accurate copies of the original documents. I also acknowledge and agree that I am liable to Kaiser Foundation Health Plan of the Mid-Atlantic States, Inc. (KFHP), for any and all amounts owed to KFHP for medical goods and services that are not covered by the program. Applicant/guarantor will be notified by mail, whether application is approved or denied.

\_\_\_\_\_  
Signature of applicant/guardian                      Date                      \_\_\_\_\_  
Signature of applicant's spouse                      Date

**INCOMPLETE INFORMATION WILL RESULT IN A DELAY IN PROCESSING YOUR MFA APPLICATION.**

# Medical Financial Assistance and Pharmacy Waiver Program

Medical financial assistance questions: **301-816-6615**



**Kaiser Foundation Health Plan of the Mid-Atlantic States, Inc.**

2101 East Jefferson Street  
Rockville, MD 20852

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[kp.org](http://kp.org)

## Kaiser Permanente’s Medical Financial Assistance (MFA) and Pharmacy Waiver program

**If you need help paying for your Kaiser Permanente medical services, you may be eligible for the Kaiser Permanente MFA program, which includes our Pharmacy Waiver program.**

The MFA program is a discretionary program subject to the limits of available funding and Kaiser Permanente’s prioritization of need.

MFA is a voluntary program. If you are a Kaiser Permanente member, participation in this program will not affect your membership with Kaiser Permanente. Your financial information will be maintained according to privacy guidelines. Financial information collected will not be used for any other purpose by Kaiser Permanente nor will the information be shared with any other entity not directly associated with determining eligibility.

We offer medical financial assistance to patients that meet one of the following MFA eligibility guidelines:

- Your gross household income must be at or below 350% of the Federal Poverty Guidelines (FPG).
- You have unusually high medical costs or you’ve experienced a catastrophic event as defined by our policies.

**If you have questions about the MFA program or the MFA application, please contact the Medical Financial Assistance Program at 301-816-6615, Monday–Friday, 8:30 a.m.–4:30 p.m.**

### Required documents

**IMPORTANT: To avoid a delay in processing your application, please provide us with the following documents for all applicants:**

- A signed copy of federal tax forms. If you do not pay taxes, please send a signed and dated statement that you did not file federal taxes.
- Complete copies of three current bank statements per account. This includes all checking and savings accounts.
- Copies of three current pay stubs.
- Copies of statements from income-generating retirement or other investment accounts. Examples include award letters from:
  - Disability
  - Social Security
  - Unemployment
  - Retirement accounts
- **DO NOT SEND ORIGINALS of these supporting documents.** Please send photocopies only. If originals are sent, **THEY WILL NOT BE RETURNED.**

When you have completed your MFA application, please send it to:

**Kaiser Permanente  
Medical Financial  
Assistance Department  
2101 East Jefferson Street  
Rockville, MD 20852-9468  
Fax: 301-388-1746**

Applicant’s name: \_\_\_\_\_ Medical record number: \_\_\_\_\_

Phone number: \_\_\_\_\_

Spouse: \_\_\_\_\_ Spouse’s medical record number: \_\_\_\_\_

List of family members applying for MFA: \_\_\_\_\_

List of all additional family members in household: \_\_\_\_\_

Employment status: Currently employed?  Yes  No

Do you own any rental property?  Yes  No

Do you have a disability?  Yes  No

Have you applied for Medicaid?  Yes  No

Medicaid number: \_\_\_\_\_

#### Applicant/Guardian

\_\_\_\_\_  
Last name, first name, middle initial

\_\_\_\_\_  
Social Security number      Date of birth

\_\_\_\_\_  
Current street address      Apt. number

\_\_\_\_\_  
City      State      ZIP

#### Monthly gross income

Salary/wages      \$ \_\_\_\_\_

Alimony/child support      \$ \_\_\_\_\_

Business income      \$ \_\_\_\_\_

Pension/Annuities      \$ \_\_\_\_\_

Social Security/SSI/disability      \$ \_\_\_\_\_

Rental property      \$ \_\_\_\_\_

Other \_\_\_\_\_      \$ \_\_\_\_\_

#### Current assets

\_\_\_\_\_  
Checking account(s)      \$ \_\_\_\_\_  
Balance

\_\_\_\_\_  
Savings account(s)      \$ \_\_\_\_\_  
Balance

#### Applicant’s spouse

\_\_\_\_\_  
Last name, first name, middle initial

\_\_\_\_\_  
Social Security number      Date of birth

\_\_\_\_\_  
Current street address      Apt. number

\_\_\_\_\_  
City      State      ZIP

#### Monthly gross income

Salary/wages      \$ \_\_\_\_\_

Alimony/child support      \$ \_\_\_\_\_

Business income      \$ \_\_\_\_\_

Pension/Annuities      \$ \_\_\_\_\_

Social Security/SSI/disability      \$ \_\_\_\_\_

Rental property      \$ \_\_\_\_\_

Other \_\_\_\_\_      \$ \_\_\_\_\_

#### Current assets

\_\_\_\_\_  
Checking account(s)      \$ \_\_\_\_\_  
Balance

\_\_\_\_\_  
Savings account(s)      \$ \_\_\_\_\_  
Balance